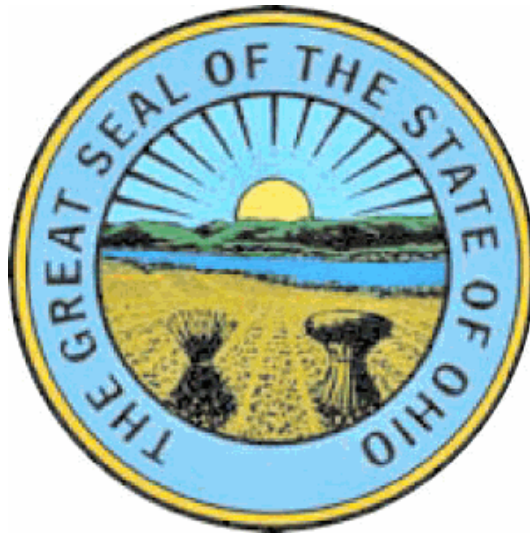




ABC Omega Financial Advisors
is Pleased to Provide
an Arbitrage Analysis to



The State of XYZ
Office of the Treasurer
123 Main Str.
Metropolis, HI 123456

ABC Financial Advisors
111 Podunk Way
French Link, IN 99999
www.ABC-FA.com

January 1, 2010

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City of Metropolis
2010 General Obligation Bonds
Summary of Rebate Calculations
\$69,632,562.50

Dated: 01/01/2010
Delivered: 02/01/2010

<i>First Investment Date</i>	02/01/2010
<i>Anniversary Date</i>	01/01/2011
<i>Future-Value Date</i>	02/01/2015
<i>Arbitrage Yield Limit</i>	2.8313153
<i>Internal Rate of Return (IRR)</i>	3.1926321
<i>Total Interest Earned</i>	\$5,559,175.22
<i>90% of rebate liability</i>	\$451,885.80
<i>Full rebate liability</i>	\$502,095.34

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010
Future Valued To: 02/01/2015

Future Value Via Nonpurpose Investments Report

\$69,632,562.50

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
1	2/1/2010	PRJ 2010	TNOTE 3.050 @ 99.900000	10.0000000	-3,764,712.57	100.000	1.1509332	-4,332,932.64
	4/1/2010	PRJ 2010	TNOTE 3.050 @ 99.900000	9.6666667	3,786,882.50	100.000	1.1455528	4,338,073.84
2	2/1/2010	PRJ 2010	TNOTE 3.100 @ 100.000000	10.0000000	-3,215,891.42	100.000	1.1509332	-3,701,276.17
	6/1/2010	PRJ 2010	TNOTE 3.100 @ 100.000000	9.3333333	3,248,584.50	100.000	1.1401976	3,704,028.11
3	2/1/2010	PRJ 2010	TNOTE 3.120 @ 100.000000	10.0000000	-4,140,000.00	100.000	1.1509332	-4,764,863.40
	8/1/2010	PRJ 2010	TNOTE 3.120 @ 100.000000	9.0000000	4,204,584.00	100.000	1.1348674	4,771,645.11
4	2/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	10.0000000	-3,539,039.61	100.000	1.1509332	-4,073,198.14
	4/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	9.6666667	55,354.05	100.000	1.1455528	63,410.99
	10/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	8.6666667	3,592,354.05	100.000	1.1295621	4,057,786.86
5	2/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	10.0000000	-3,514,274.48	100.000	1.1509332	-4,044,695.13
	6/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	9.3333333	55,109.25	100.000	1.1401976	62,835.43
	12/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	8.3333333	3,554,109.25	100.000	1.1242816	3,995,819.56
6	2/1/2010	PRJ 2010	TNOTE 3.180 @ 100.250000	10.0000000	-3,713,260.00	100.000	1.1509332	-4,273,714.17
	8/1/2010	PRJ 2010	TNOTE 3.180 @ 100.250000	9.0000000	58,893.60	100.000	1.1348674	66,836.42
	2/1/2011	PRJ 2010	TNOTE 3.180 @ 100.250000	8.0000000	3,762,893.60	100.000	1.1190258	4,210,774.94
7	2/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	10.0000000	-3,883,544.26	100.000	1.1509332	-4,469,699.98
	4/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	9.6666667	61,472.00	100.000	1.1455528	70,419.42
	10/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	8.6666667	61,472.00	100.000	1.1295621	69,436.44
	4/1/2011	PRJ 2010	TNOTE 3.200 @ 100.000000	7.6666667	3,903,472.00	100.000	1.1137945	4,347,665.83
8	2/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	10.0000000	-3,322,121.17	100.000	1.1509332	-3,823,539.51
	6/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	9.3333333	53,194.40	100.000	1.1401976	60,652.12
	12/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	8.3333333	53,194.40	100.000	1.1242816	59,805.48
	6/1/2011	PRJ 2010	TNOTE 3.220 @ 100.000000	7.3333333	3,357,194.40	100.000	1.1085878	3,721,744.66
9	2/1/2010	PRJ 2010	TNOTE 3.240 @ 100.300000	10.0000000	-4,275,789.00	100.000	1.1509332	-4,921,147.47
	8/1/2010	PRJ 2010	TNOTE 3.240 @ 100.300000	9.0000000	69,060.60	100.000	1.1348674	78,374.62
	2/1/2011	PRJ 2010	TNOTE 3.240 @ 100.300000	8.0000000	69,060.60	100.000	1.1190258	77,280.59
	8/1/2011	PRJ 2010	TNOTE 3.240 @ 100.300000	7.0000000	4,332,060.60	100.000	1.1034053	4,780,018.78
10	2/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	10.0000000	-2,935,990.27	100.000	1.1509332	-3,379,128.65
	4/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	9.6666667	47,335.20	100.000	1.1455528	54,224.97
	10/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	8.6666667	47,335.20	100.000	1.1295621	53,468.05
	4/1/2011	PRJ 2010	TNOTE 3.260 @ 100.000000	7.6666667	47,335.20	100.000	1.1137945	52,721.69
	10/1/2011	PRJ 2010	TNOTE 3.260 @ 100.000000	6.6666667	2,951,335.20	100.000	1.0982471	3,241,295.40
11	2/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	10.0000000	-4,879,278.15	100.000	1.1509332	-5,615,723.16
	6/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	9.3333333	79,654.80	100.000	1.1401976	90,822.21
	12/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	8.3333333	79,654.80	100.000	1.1242816	89,554.42
	6/1/2011	PRJ 2010	TNOTE 3.280 @ 99.900000	7.3333333	79,654.80	100.000	1.1085878	88,304.34
	12/1/2011	PRJ 2010	TNOTE 3.280 @ 99.900000	6.3333333	4,936,654.80	100.000	1.0931130	5,396,321.70
12	2/1/2010	PRJ 2010	TNOTE 3.300 @ 100.000000	10.0000000	-4,832,000.00	100.000	1.1509332	-5,561,309.17
	8/1/2010	PRJ 2010	TNOTE 3.300 @ 100.000000	9.0000000	79,728.00	100.000	1.1348674	90,480.70
	2/1/2011	PRJ 2010	TNOTE 3.300 @ 100.000000	8.0000000	79,728.00	100.000	1.1190258	89,217.69
	8/1/2011	PRJ 2010	TNOTE 3.300 @ 100.000000	7.0000000	79,728.00	100.000	1.1034053	87,972.30
	2/1/2012	PRJ 2010	TNOTE 3.300 @ 100.000000	6.0000000	4,911,728.00	100.000	1.0880029	5,343,974.50
13	2/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	10.0000000	-2,983,516.13	100.000	1.1509332	-3,433,827.73
	4/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	9.6666667	48,986.60	100.000	1.1455528	56,116.74

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010
Future Valued To: 02/01/2015

Future Value Via Nonpurpose Investments Report

\$69,632,562.50

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
13	10/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	8.6666667	48,986.60	100.000	1.1295621	55,333.41
	4/1/2011	PRJ 2010	TNOTE 3.320 @ 99.980000	7.6666667	48,986.60	100.000	1.1137945	54,561.01
	10/1/2011	PRJ 2010	TNOTE 3.320 @ 99.980000	6.6666667	48,986.60	100.000	1.0982471	53,799.39
	4/1/2012	PRJ 2010	TNOTE 3.320 @ 99.980000	5.6666667	2,999,986.60	100.000	1.0829167	3,248,735.69
14	2/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	10.0000000	-3,957,671.41	100.000	1.1509332	-4,555,015.38
	6/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	9.3333333	62,992.00	100.000	1.1401976	71,823.32
	12/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	8.3333333	62,992.00	100.000	1.1242816	70,820.75
	6/1/2011	PRJ 2010	TNOTE 3.200 @ 99.980000	7.3333333	62,992.00	100.000	1.1085878	69,832.16
	12/1/2011	PRJ 2010	TNOTE 3.200 @ 99.980000	6.3333333	62,992.00	100.000	1.0931130	68,857.38
	6/1/2012	PRJ 2010	TNOTE 3.200 @ 99.980000	5.3333333	3,999,992.00	100.000	1.0778543	4,311,408.60
15	2/1/2010	PRJ 2010	TNOTE 4.000 @ 100.000000	10.0000000	-4,419,000.00	100.000	1.1509332	-5,085,973.76
	8/1/2010	PRJ 2010	TNOTE 4.000 @ 100.000000	9.0000000	88,380.00	100.000	1.1348674	100,299.58
	2/1/2011	PRJ 2010	TNOTE 4.000 @ 100.000000	8.0000000	88,380.00	100.000	1.1190258	98,899.50
	8/1/2011	PRJ 2010	TNOTE 4.000 @ 100.000000	7.0000000	88,380.00	100.000	1.1034053	97,518.96
	2/1/2012	PRJ 2010	TNOTE 4.000 @ 100.000000	6.0000000	88,380.00	100.000	1.0880029	96,157.70
	8/1/2012	PRJ 2010	TNOTE 4.000 @ 100.000000	5.0000000	4,507,380.00	100.000	1.0728155	4,835,587.32
17	2/1/2010	CAPINT	TNOTE 2.831 @ 100.000000	10.0000000	-1,624,054.12	100.000	1.1509332	-1,869,177.78
	6/30/2010	CAPINT	TNOTE 2.831 @ 100.000000	9.1722222	22,931.10	100.000	1.1376182	26,086.84
	12/31/2010	CAPINT	TNOTE 2.831 @ 100.000000	8.1722222	1,642,931.10	100.000	1.1217382	1,842,938.57
18	2/1/2010	CAPINT	CD	10.0000000	-22,931.10	100.000	1.1509332	-26,392.16
	2/1/2010	CAPINT	CD	10.0000000	23,969.74	100.000	1.1509332	27,587.57
19	2/1/2010	DSR	TNOTE 3.000 @ 99.910000	10.0000000	-4,389,313.82	100.000	1.1509332	-5,051,806.96
	7/1/2010	DSR	TNOTE 3.000 @ 99.910000	9.1666667	65,730.00	100.000	1.1375293	74,769.80
	1/1/2011	DSR	TNOTE 3.000 @ 99.910000	8.1666667	65,730.00	100.000	1.1216506	73,726.09
	7/1/2011	DSR	TNOTE 3.000 @ 99.910000	7.1666667	65,730.00	100.000	1.1059935	72,696.95
	1/1/2012	DSR	TNOTE 3.000 @ 99.910000	6.1666667	65,730.00	100.000	1.0905550	71,682.18
	7/1/2012	DSR	TNOTE 3.000 @ 99.910000	5.1666667	65,730.00	100.000	1.0753320	70,681.57
	1/1/2013	DSR	TNOTE 3.000 @ 99.910000	4.1666667	65,730.00	100.000	1.0603215	69,694.93
	7/1/2013	DSR	TNOTE 3.000 @ 99.910000	3.1666667	65,730.00	100.000	1.0455205	68,722.06
	1/1/2014	DSR	TNOTE 3.000 @ 99.910000	2.1666667	65,730.00	100.000	1.0309261	67,762.77
	7/1/2014	DSR	TNOTE 3.000 @ 99.910000	1.1666667	65,730.00	100.000	1.0165354	66,816.87
	1/1/2015	DSR	TNOTE 3.000 @ 99.910000	0.1666667	65,730.00	100.000	1.0023456	65,884.18
	7/1/2015	DSR	TNOTE 3.000 @ 99.910000	-0.8333333	65,730.00	100.000	0.9876470	64,918.04
	1/1/2016	DSR	TNOTE 3.000 @ 99.910000	-1.8333333	65,730.00	100.000	0.9730247	63,956.91
	7/1/2016	DSR	TNOTE 3.000 @ 99.910000	-2.8333333	65,730.00	100.000	0.9586189	63,010.02
	1/1/2017	DSR	TNOTE 3.000 @ 99.910000	-3.8333333	65,730.00	100.000	0.9444263	62,077.14
	7/1/2017	DSR	TNOTE 3.000 @ 99.910000	-4.8333333	65,730.00	100.000	0.9304439	61,158.08
	1/1/2018	DSR	TNOTE 3.000 @ 99.910000	-5.8333333	65,730.00	100.000	0.9166685	60,252.62
	7/1/2018	DSR	TNOTE 3.000 @ 99.910000	-6.8333333	65,730.00	100.000	0.9030971	59,360.57
	1/1/2019	DSR	TNOTE 3.000 @ 99.910000	-7.8333333	65,730.00	100.000	0.8897265	58,481.72
	7/1/2019	DSR	TNOTE 3.000 @ 99.910000	-8.8333333	65,730.00	100.000	0.8765540	57,615.89
	1/1/2020	DSR	TNOTE 3.000 @ 99.910000	-9.8333333	65,730.00	100.000	0.8635764	56,762.88
	7/1/2020	DSR	TNOTE 3.000 @ 99.910000	-10.8333333	65,730.00	100.000	0.8507910	55,922.49
	1/1/2021	DSR	TNOTE 3.000 @ 99.910000	-11.8333333	65,730.00	100.000	0.8381948	55,094.55
7/1/2021	DSR	TNOTE 3.000 @ 99.910000	-12.8333333	65,730.00	100.000	0.8257852	54,278.86	
1/1/2022	DSR	TNOTE 3.000 @ 99.910000	-13.8333333	65,730.00	100.000	0.8135593	53,475.25	
7/1/2022	DSR	TNOTE 3.000 @ 99.910000	-14.8333333	65,730.00	100.000	0.8015144	52,683.54	
1/1/2023	DSR	TNOTE 3.000 @ 99.910000	-15.8333333	65,730.00	100.000	0.7896478	51,903.55	

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010
Future Valued To: 02/01/2015

Future Value Via Nonpurpose Investments Report

\$69,632,562.50

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
19	7/1/2023	DSR	TNOTE 3.000 @ 99.910000	-16.8333333	65,730.00	100.000	0.7779569	51,135.11
	1/1/2024	DSR	TNOTE 3.000 @ 99.910000	-17.8333333	65,730.00	100.000	0.7664391	50,378.04
	7/1/2024	DSR	TNOTE 3.000 @ 99.910000	-18.8333333	65,730.00	100.000	0.7550918	49,632.19
	1/1/2025	DSR	TNOTE 3.000 @ 99.910000	-19.8333333	65,730.00	100.000	0.7439125	48,897.37
	7/1/2025	DSR	TNOTE 3.000 @ 99.910000	-20.8333333	65,730.00	100.000	0.7328988	48,173.44
	1/1/2026	DSR	TNOTE 3.000 @ 99.910000	-21.8333333	65,730.00	100.000	0.7220481	47,460.22
	7/1/2026	DSR	TNOTE 3.000 @ 99.910000	-22.8333333	65,730.00	100.000	0.7113580	46,757.56
	1/1/2027	DSR	TNOTE 3.000 @ 99.910000	-23.8333333	65,730.00	100.000	0.7008262	46,065.31
	7/1/2027	DSR	TNOTE 3.000 @ 99.910000	-24.8333333	65,730.00	100.000	0.6904503	45,383.30
	1/1/2028	DSR	TNOTE 3.000 @ 99.910000	-25.8333333	65,730.00	100.000	0.6802281	44,711.39
	7/1/2028	DSR	TNOTE 3.000 @ 99.910000	-26.8333333	65,730.00	100.000	0.6701572	44,049.43
	1/1/2029	DSR	TNOTE 3.000 @ 99.910000	-27.8333333	65,730.00	100.000	0.6602353	43,397.27
	7/1/2029	DSR	TNOTE 3.000 @ 99.910000	-28.8333333	65,730.00	100.000	0.6504604	42,754.76
	1/1/2030	DSR	TNOTE 3.000 @ 99.910000	-29.8333333	65,730.00	100.000	0.6408302	42,121.77
	7/1/2030	DSR	TNOTE 3.000 @ 99.910000	-30.8333333	65,730.00	100.000	0.6313426	41,498.15
	1/1/2031	DSR	TNOTE 3.000 @ 99.910000	-31.8333333	65,730.00	100.000	0.6219955	40,883.76
	7/1/2031	DSR	TNOTE 3.000 @ 99.910000	-32.8333333	65,730.00	100.000	0.6127867	40,278.47
1/1/2032	DSR	TNOTE 3.000 @ 99.910000	-33.8333333	4,447,730.00	100.000	0.6037143	2,685,158.07	
20	2/1/2011	~CC	Computation credit	8.0000000	-1,500.00	100.000	1.1190258	-1,678.54
	2/1/2012	~CC	Computation credit	6.0000000	-1,500.00	100.000	1.0880029	-1,632.00
	2/1/2013	~CC	Computation credit	4.0000000	-1,500.00	100.000	1.0578401	-1,586.76
	2/1/2014	~CC	Computation credit	2.0000000	-1,500.00	100.000	1.0285136	-1,542.77
	2/1/2015	~CC	Computation credit	0.0000000	-1,500.00	100.000	1.0000000	-1,500.00
					5,551,675.22			502,095.34

Arbitrage Yield Limit	2.8313153
Internal Rate of Return	3.1926321
Calculation Standard	MSRB 30/360 SEMI 4/3

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

I.R.R. Report Via Nonpurpose Investments
\$69,632,562.50

Grp	Trans	Fund	Description	Day Count	Calculation Amt	Pool	** Internal Rt of Return **	
ID	Date	ID		Factor	(Interest Earnings)	Pctg	PV Factor	PV Amt
1	2/1/2010	PRJ 2010	TNOTE 3.050 @ 99.900000	0.0000000	-3,764,712.57	100.000	1.0000000	-3,764,712.57
	4/1/2010	PRJ 2010	TNOTE 3.050 @ 99.900000	0.3333333	3,786,882.50	100.000	0.9947349	3,766,944.11
2	2/1/2010	PRJ 2010	TNOTE 3.100 @ 100.000000	0.0000000	-3,215,891.42	100.000	1.0000000	-3,215,891.42
	6/1/2010	PRJ 2010	TNOTE 3.100 @ 100.000000	0.6666667	3,248,584.50	100.000	0.9894975	3,214,466.18
3	2/1/2010	PRJ 2010	TNOTE 3.120 @ 100.000000	0.0000000	-4,140,000.00	100.000	1.0000000	-4,140,000.00
	8/1/2010	PRJ 2010	TNOTE 3.120 @ 100.000000	1.0000000	4,204,584.00	100.000	0.9842877	4,138,520.14
4	2/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	0.0000000	-3,539,039.61	100.000	1.0000000	-3,539,039.61
	4/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	0.3333333	55,354.05	100.000	0.9947349	55,062.60
	10/1/2010	PRJ 2010	TNOTE 3.130 @ 99.000000	1.3333333	3,592,354.05	100.000	0.9791053	3,517,292.76
5	2/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	0.0000000	-3,514,274.48	100.000	1.0000000	-3,514,274.48
	6/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	0.6666667	55,109.25	100.000	0.9894975	54,530.46
	12/1/2010	PRJ 2010	TNOTE 3.150 @ 99.900000	1.6666667	3,554,109.25	100.000	0.9739502	3,461,525.27
6	2/1/2010	PRJ 2010	TNOTE 3.180 @ 100.250000	0.0000000	-3,713,260.00	100.000	1.0000000	-3,713,260.00
	8/1/2010	PRJ 2010	TNOTE 3.180 @ 100.250000	1.0000000	58,893.60	100.000	0.9842877	57,968.24
	2/1/2011	PRJ 2010	TNOTE 3.180 @ 100.250000	2.0000000	3,762,893.60	100.000	0.9688222	3,645,574.83
7	2/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	0.0000000	-3,883,544.26	100.000	1.0000000	-3,883,544.26
	4/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	0.3333333	61,472.00	100.000	0.9947349	61,148.34
	10/1/2010	PRJ 2010	TNOTE 3.200 @ 100.000000	1.3333333	61,472.00	100.000	0.9791053	60,187.56
	4/1/2011	PRJ 2010	TNOTE 3.200 @ 100.000000	2.3333333	3,903,472.00	100.000	0.9637212	3,761,858.83
8	2/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	0.0000000	-3,322,121.17	100.000	1.0000000	-3,322,121.17
	6/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	0.6666667	53,194.40	100.000	0.9894975	52,635.72
	12/1/2010	PRJ 2010	TNOTE 3.220 @ 100.000000	1.6666667	53,194.40	100.000	0.9739502	51,808.69
	6/1/2011	PRJ 2010	TNOTE 3.220 @ 100.000000	2.6666667	3,357,194.40	100.000	0.9586471	3,218,364.74
9	2/1/2010	PRJ 2010	TNOTE 3.240 @ 100.300000	0.0000000	-4,275,789.00	100.000	1.0000000	-4,275,789.00
	8/1/2010	PRJ 2010	TNOTE 3.240 @ 100.300000	1.0000000	69,060.60	100.000	0.9842877	67,975.50
	2/1/2011	PRJ 2010	TNOTE 3.240 @ 100.300000	2.0000000	69,060.60	100.000	0.9688222	66,907.44
	8/1/2011	PRJ 2010	TNOTE 3.240 @ 100.300000	3.0000000	4,332,060.60	100.000	0.9535997	4,131,051.81
10	2/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	0.0000000	-2,935,990.27	100.000	1.0000000	-2,935,990.27
	4/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	0.3333333	47,335.20	100.000	0.9947349	47,085.97
	10/1/2010	PRJ 2010	TNOTE 3.260 @ 100.000000	1.3333333	47,335.20	100.000	0.9791053	46,346.14
	4/1/2011	PRJ 2010	TNOTE 3.260 @ 100.000000	2.3333333	47,335.20	100.000	0.9637212	45,617.94
	10/1/2011	PRJ 2010	TNOTE 3.260 @ 100.000000	3.3333333	2,951,335.20	100.000	0.9485789	2,799,574.33
11	2/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	0.0000000	-4,879,278.15	100.000	1.0000000	-4,879,278.15
	6/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	0.6666667	79,654.80	100.000	0.9894975	78,818.22
	12/1/2010	PRJ 2010	TNOTE 3.280 @ 99.900000	1.6666667	79,654.80	100.000	0.9739502	77,579.81
	6/1/2011	PRJ 2010	TNOTE 3.280 @ 99.900000	2.6666667	79,654.80	100.000	0.9586471	76,360.84
	12/1/2011	PRJ 2010	TNOTE 3.280 @ 99.900000	3.6666667	4,936,654.80	100.000	0.9435845	4,658,151.09
12	2/1/2010	PRJ 2010	TNOTE 3.300 @ 100.000000	0.0000000	-4,832,000.00	100.000	1.0000000	-4,832,000.00
	8/1/2010	PRJ 2010	TNOTE 3.300 @ 100.000000	1.0000000	79,728.00	100.000	0.9842877	78,475.29
	2/1/2011	PRJ 2010	TNOTE 3.300 @ 100.000000	2.0000000	79,728.00	100.000	0.9688222	77,242.26
	8/1/2011	PRJ 2010	TNOTE 3.300 @ 100.000000	3.0000000	79,728.00	100.000	0.9535997	76,028.60
	2/1/2012	PRJ 2010	TNOTE 3.300 @ 100.000000	4.0000000	4,911,728.00	100.000	0.9386164	4,610,228.66
13	2/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	0.0000000	-2,983,516.13	100.000	1.0000000	-2,983,516.13
	4/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	0.3333333	48,986.60	100.000	0.9947349	48,728.68

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

I.R.R. Report Via Nonpurpose Investments
\$69,632,562.50

Grp	Trans	Fund	Description	Day Count	Calculation Amt	Pool	** Internal Rt of Return **	
ID	Date	ID		Factor	(Interest Earnings)	Pctg	PV Factor	PV Amt
13	10/1/2010	PRJ 2010	TNOTE 3.320 @ 99.980000	1.3333333	48,986.60	100.000	0.9791053	47,963.04
	4/1/2011	PRJ 2010	TNOTE 3.320 @ 99.980000	2.3333333	48,986.60	100.000	0.9637212	47,209.43
	10/1/2011	PRJ 2010	TNOTE 3.320 @ 99.980000	3.3333333	48,986.60	100.000	0.9485789	46,467.66
	4/1/2012	PRJ 2010	TNOTE 3.320 @ 99.980000	4.3333333	2,999,986.60	100.000	0.9336745	2,801,011.03
14	2/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	0.0000000	-3,957,671.41	100.000	1.0000000	-3,957,671.41
	6/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	0.6666667	62,992.00	100.000	0.9894975	62,330.43
	12/1/2010	PRJ 2010	TNOTE 3.200 @ 99.980000	1.6666667	62,992.00	100.000	0.9739502	61,351.07
	6/1/2011	PRJ 2010	TNOTE 3.200 @ 99.980000	2.6666667	62,992.00	100.000	0.9586471	60,387.10
	12/1/2011	PRJ 2010	TNOTE 3.200 @ 99.980000	3.6666667	62,992.00	100.000	0.9435845	59,438.28
	6/1/2012	PRJ 2010	TNOTE 3.200 @ 99.980000	4.6666667	3,999,992.00	100.000	0.9287586	3,715,026.99
15	2/1/2010	PRJ 2010	TNOTE 4.000 @ 100.000000	0.0000000	-4,419,000.00	100.000	1.0000000	-4,419,000.00
	8/1/2010	PRJ 2010	TNOTE 4.000 @ 100.000000	1.0000000	88,380.00	100.000	0.9842877	86,991.34
	2/1/2011	PRJ 2010	TNOTE 4.000 @ 100.000000	2.0000000	88,380.00	100.000	0.9688222	85,624.51
	8/1/2011	PRJ 2010	TNOTE 4.000 @ 100.000000	3.0000000	88,380.00	100.000	0.9535997	84,279.14
	2/1/2012	PRJ 2010	TNOTE 4.000 @ 100.000000	4.0000000	88,380.00	100.000	0.9386164	82,954.92
	8/1/2012	PRJ 2010	TNOTE 4.000 @ 100.000000	5.0000000	4,507,380.00	100.000	0.9238686	4,164,226.76
17	2/1/2010	CAPINT	TNOTE 2.831 @ 100.000000	0.0000000	-1,624,054.12	100.000	1.0000000	-1,624,054.12
	6/30/2010	CAPINT	TNOTE 2.831 @ 100.000000	0.8277778	22,931.10	100.000	0.9869760	22,632.44
	12/31/2010	CAPINT	TNOTE 2.831 @ 100.000000	1.8333333	1,642,931.10	100.000	0.9713828	1,595,915.00
18	2/1/2010	CAPINT	CD	0.0000000	23,969.74	100.000	1.0000000	23,969.74
	2/1/2010	CAPINT	CD	0.0000000	-22,931.10	100.000	1.0000000	-22,931.10
19	2/1/2010	DSR	TNOTE 3.000 @ 99.910000	0.0000000	-4,389,313.82	100.000	1.0000000	-4,389,313.82
	7/1/2010	DSR	TNOTE 3.000 @ 99.910000	0.8333333	65,730.00	100.000	0.9868891	64,868.22
	1/1/2011	DSR	TNOTE 3.000 @ 99.910000	1.8333333	65,730.00	100.000	0.9713828	63,848.99
	7/1/2011	DSR	TNOTE 3.000 @ 99.910000	2.8333333	65,730.00	100.000	0.9561201	62,845.77
	1/1/2012	DSR	TNOTE 3.000 @ 99.910000	3.8333333	65,730.00	100.000	0.9410972	61,858.32
	7/1/2012	DSR	TNOTE 3.000 @ 99.910000	4.8333333	65,730.00	100.000	0.9263104	60,886.38
	1/1/2013	DSR	TNOTE 3.000 @ 99.910000	5.8333333	65,730.00	100.000	0.9117559	59,929.71
	7/1/2013	DSR	TNOTE 3.000 @ 99.910000	6.8333333	65,730.00	100.000	0.8974300	58,988.08
	1/1/2014	DSR	TNOTE 3.000 @ 99.910000	7.8333333	65,730.00	100.000	0.8833293	58,061.24
	7/1/2014	DSR	TNOTE 3.000 @ 99.910000	8.8333333	65,730.00	100.000	0.8694501	57,148.96
	1/1/2015	DSR	TNOTE 3.000 @ 99.910000	9.8333333	65,730.00	100.000	0.8557890	56,251.01
	7/1/2015	DSR	TNOTE 3.000 @ 99.910000	10.8333333	65,730.00	100.000	0.8423426	55,367.18
	1/1/2016	DSR	TNOTE 3.000 @ 99.910000	11.8333333	65,730.00	100.000	0.8291074	54,497.23
	7/1/2016	DSR	TNOTE 3.000 @ 99.910000	12.8333333	65,730.00	100.000	0.8160802	53,640.95
	1/1/2017	DSR	TNOTE 3.000 @ 99.910000	13.8333333	65,730.00	100.000	0.8032577	52,798.13
	7/1/2017	DSR	TNOTE 3.000 @ 99.910000	14.8333333	65,730.00	100.000	0.7906366	51,968.54
	1/1/2018	DSR	TNOTE 3.000 @ 99.910000	15.8333333	65,730.00	100.000	0.7782139	51,152.00
	7/1/2018	DSR	TNOTE 3.000 @ 99.910000	16.8333333	65,730.00	100.000	0.7659863	50,348.28
	1/1/2019	DSR	TNOTE 3.000 @ 99.910000	17.8333333	65,730.00	100.000	0.7539509	49,557.19
	7/1/2019	DSR	TNOTE 3.000 @ 99.910000	18.8333333	65,730.00	100.000	0.7421045	48,778.53
	1/1/2020	DSR	TNOTE 3.000 @ 99.910000	19.8333333	65,730.00	100.000	0.7304443	48,012.11
	7/1/2020	DSR	TNOTE 3.000 @ 99.910000	20.8333333	65,730.00	100.000	0.7189673	47,257.72
	1/1/2021	DSR	TNOTE 3.000 @ 99.910000	21.8333333	65,730.00	100.000	0.7076707	46,515.19
	7/1/2021	DSR	TNOTE 3.000 @ 99.910000	22.8333333	65,730.00	100.000	0.6965515	45,784.33
	1/1/2022	DSR	TNOTE 3.000 @ 99.910000	23.8333333	65,730.00	100.000	0.6856070	45,064.95
	7/1/2022	DSR	TNOTE 3.000 @ 99.910000	24.8333333	65,730.00	100.000	0.6748346	44,356.88
	1/1/2023	DSR	TNOTE 3.000 @ 99.910000	25.8333333	65,730.00	100.000	0.6642313	43,659.93

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
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I.R.R. Report Via Nonpurpose Investments
\$69,632,562.50

<i>Grp</i>	<i>Trans</i>	<i>Fund</i>		<i>Day Count</i>	<i>Calculation Amt</i>	<i>Pool</i>	<i>** Internal Rt of Return **</i>		
<i>ID</i>	<i>Date</i>	<i>ID</i>	<i>Description</i>	<i>Factor</i>	<i>(Interest Earnings)</i>	<i>Pctg</i>	<i>PV Factor</i>	<i>PV Amt</i>	
19	7/1/2023	DSR	TNOTE 3.000 @ 99.910000	26.8333333	65,730.00	100.000	0.6537947	42,973.93	
	1/1/2024	DSR	TNOTE 3.000 @ 99.910000	27.8333333	65,730.00	100.000	0.6435221	42,298.70	
	7/1/2024	DSR	TNOTE 3.000 @ 99.910000	28.8333333	65,730.00	100.000	0.6334108	41,634.09	
	1/1/2025	DSR	TNOTE 3.000 @ 99.910000	29.8333333	65,730.00	100.000	0.6234584	40,979.92	
	7/1/2025	DSR	TNOTE 3.000 @ 99.910000	30.8333333	65,730.00	100.000	0.6136625	40,336.03	
	1/1/2026	DSR	TNOTE 3.000 @ 99.910000	31.8333333	65,730.00	100.000	0.6040204	39,702.26	
	7/1/2026	DSR	TNOTE 3.000 @ 99.910000	32.8333333	65,730.00	100.000	0.5945298	39,078.44	
	1/1/2027	DSR	TNOTE 3.000 @ 99.910000	33.8333333	65,730.00	100.000	0.5851883	38,464.43	
	7/1/2027	DSR	TNOTE 3.000 @ 99.910000	34.8333333	65,730.00	100.000	0.5759937	37,860.06	
	1/1/2028	DSR	TNOTE 3.000 @ 99.910000	35.8333333	65,730.00	100.000	0.5669435	37,265.19	
	7/1/2028	DSR	TNOTE 3.000 @ 99.910000	36.8333333	65,730.00	100.000	0.5580354	36,679.67	
	1/1/2029	DSR	TNOTE 3.000 @ 99.910000	37.8333333	65,730.00	100.000	0.5492674	36,103.35	
	7/1/2029	DSR	TNOTE 3.000 @ 99.910000	38.8333333	65,730.00	100.000	0.5406371	35,536.08	
	1/1/2030	DSR	TNOTE 3.000 @ 99.910000	39.8333333	65,730.00	100.000	0.5321425	34,977.72	
	7/1/2030	DSR	TNOTE 3.000 @ 99.910000	40.8333333	65,730.00	100.000	0.5237812	34,428.14	
	1/1/2031	DSR	TNOTE 3.000 @ 99.910000	41.8333333	65,730.00	100.000	0.5155514	33,887.19	
	7/1/2031	DSR	TNOTE 3.000 @ 99.910000	42.8333333	65,730.00	100.000	0.5074509	33,354.75	
	1/1/2032	DSR	TNOTE 3.000 @ 99.910000	43.8333333	4,447,730.00	100.000	0.4994777	2,221,541.75	
								5,559,175.22	-0.03

<i>Arbitrage Yield Limit</i>	2.8313153
<i>Internal Rate of Return</i>	3.1926321
<i>Calculation Standard</i>	MSRB 30/360 SEMI 4/3

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Unspent Proceeds Report
\$69,632,562.50

Calc Date	Inv ID	Purp	Fund ID	Description	Gross Amount	Pool Percentage	Nonpurpose Investment	Purpose Expenditures	Unspent Proceeds
2/1/2010	1	N	PRJ 2010	TNOTE 3.050 @ 99.900000	-3,764,712.57	100.000000	-3,764,712.57		-3,764,712.57
2/1/2010	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	-3,957,671.41	100.000000	-3,957,671.41		-52,957,088.47
2/1/2010	2	N	PRJ 2010	TNOTE 3.100 @ 100.000000	-3,215,891.42	100.000000	-3,215,891.42		-6,980,603.99
2/1/2010	3	N	PRJ 2010	TNOTE 3.120 @ 100.000000	-4,140,000.00	100.000000	-4,140,000.00		-11,120,603.99
2/1/2010	4	N	PRJ 2010	TNOTE 3.130 @ 99.000000	-3,539,039.61	100.000000	-3,539,039.61		-14,659,643.60
2/1/2010	5	N	PRJ 2010	TNOTE 3.150 @ 99.900000	-3,514,274.48	100.000000	-3,514,274.48		-18,173,918.08
2/1/2010	6	N	PRJ 2010	TNOTE 3.180 @ 100.250000	-3,713,260.00	100.000000	-3,713,260.00		-21,887,178.08
2/1/2010	7	N	PRJ 2010	TNOTE 3.200 @ 100.000000	-3,883,544.26	100.000000	-3,883,544.26		-25,770,722.34
2/1/2010	8	N	PRJ 2010	TNOTE 3.220 @ 100.000000	-3,322,121.17	100.000000	-3,322,121.17		-29,092,843.51
2/1/2010	9	N	PRJ 2010	TNOTE 3.240 @ 100.300000	-4,275,789.00	100.000000	-4,275,789.00		-33,368,632.51
2/1/2010	10	N	PRJ 2010	TNOTE 3.260 @ 100.000000	-2,935,990.27	100.000000	-2,935,990.27		-36,304,622.78
2/1/2010	11	N	PRJ 2010	TNOTE 3.280 @ 99.900000	-4,879,278.15	100.000000	-4,879,278.15		-41,183,900.93
2/1/2010	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	-2,983,516.13	100.000000	-2,983,516.13		-48,999,417.06
2/1/2010	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	-4,419,000.00	100.000000	-4,419,000.00		-57,376,088.47
2/1/2010	17	N	CAPINT	TNOTE 2.831 @ 100.000000	-1,624,054.12	100.000000	-1,624,054.12		-59,000,142.59
2/1/2010	18	N	CAPINT	CD	-22,931.10	100.000000	-22,931.10		-59,023,073.69
2/1/2010	18	N	CAPINT	CD	23,969.74	100.000000	23,969.74		-58,999,103.95
2/1/2010	19	N	DSR	TNOTE 3.000 @ 99.910000	-4,389,313.82	100.000000	-4,389,313.82		-63,388,417.77
2/1/2010	12	N	PRJ 2010	TNOTE 3.300 @ 100.000000	-4,832,000.00	100.000000	-4,832,000.00		-46,015,900.93
2/1/2010	1	Y	PRJ 2010	Deposit to Const. Fund	-57,376,499.24	100.000000		-57,376,499.24	-6,011,918.53
2/1/2010	2	Y	CAPINT	Deposit to Cap Int Fund	-1,624,054.12	100.000000		-1,624,054.12	-4,387,864.41
2/1/2010	4	Y	DSR	Deposit to DSR Fund	-4,389,677.42	100.000000		-4,389,677.42	1,813.01
4/1/2010	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	48,986.60	100.000000	48,986.60		4,001,843.36
4/1/2010	10	N	PRJ 2010	TNOTE 3.260 @ 100.000000	47,335.20	100.000000	47,335.20		3,952,856.76
4/1/2010	1	N	PRJ 2010	TNOTE 3.050 @ 99.900000	3,786,882.50	100.000000	3,786,882.50		3,788,695.51
4/1/2010	4	N	PRJ 2010	TNOTE 3.130 @ 99.000000	55,354.05	100.000000	55,354.05		3,844,049.56
4/1/2010	7	N	PRJ 2010	TNOTE 3.200 @ 100.000000	61,472.00	100.000000	61,472.00		3,905,521.56
4/1/2010	1	Y	PRJ 2010	Construction project	4,000,000.00	100.000000		4,000,000.00	1,843.36
6/1/2010	2	N	PRJ 2010	TNOTE 3.100 @ 100.000000	3,248,584.50	100.000000	3,248,584.50		3,250,427.86
6/1/2010	5	N	PRJ 2010	TNOTE 3.150 @ 99.900000	55,109.25	100.000000	55,109.25		3,305,537.11
6/1/2010	8	N	PRJ 2010	TNOTE 3.220 @ 100.000000	53,194.40	100.000000	53,194.40		3,358,731.51
6/1/2010	11	N	PRJ 2010	TNOTE 3.280 @ 99.900000	79,654.80	100.000000	79,654.80		3,438,386.31
6/1/2010	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	62,992.00	100.000000	62,992.00		3,501,378.31
6/1/2010	1	Y	PRJ 2010	Construction project	3,500,000.00	100.000000		3,500,000.00	1,378.31
6/30/2010	17	N	CAPINT	TNOTE 2.831 @ 100.000000	22,931.10	100.000000	22,931.10		24,309.41
7/1/2010	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.000000	65,730.00		90,039.41
7/1/2010	4	Y	DSR	DSR Disbursement	65,730.00	100.000000		65,730.00	24,309.41
8/1/2010	9	N	PRJ 2010	TNOTE 3.240 @ 100.300000	69,060.60	100.000000	69,060.60		4,356,847.61
8/1/2010	6	N	PRJ 2010	TNOTE 3.180 @ 100.250000	58,893.60	100.000000	58,893.60		4,287,787.01
8/1/2010	12	N	PRJ 2010	TNOTE 3.300 @ 100.000000	79,728.00	100.000000	79,728.00		4,436,575.61
8/1/2010	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	88,380.00	100.000000	88,380.00		4,524,955.61
8/1/2010	3	N	PRJ 2010	TNOTE 3.120 @ 100.000000	4,204,584.00	100.000000	4,204,584.00		4,228,893.41
8/1/2010	1	Y	PRJ 2010	Construction project	4,500,000.00	100.000000		4,500,000.00	24,955.61

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010

Delivered: 02/01/2010

Unspent Proceeds Report

\$69,632,562.50

Calc Date	Inv ID	Purp	Fund ID	Description	Gross Amount	Pool Percentage	Nonpurpose Investment	Purpose Expenditures	Unspent Proceeds
10/1/2010	4	N	PRJ 2010	TNOTE 3.130 @ 99.000000	3,592,354.05	100.000000	3,592,354.05		3,617,309.66
10/1/2010	7	N	PRJ 2010	TNOTE 3.200 @ 100.000000	61,472.00	100.000000	61,472.00		3,678,781.66
10/1/2010	10	N	PRJ 2010	TNOTE 3.260 @ 100.000000	47,335.20	100.000000	47,335.20		3,726,116.86
10/1/2010	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	48,986.60	100.000000	48,986.60		3,775,103.46
10/1/2010	1	Y	PRJ 2010	Construction project	3,750,000.00	100.000000		3,750,000.00	25,103.46
12/1/2010	5	N	PRJ 2010	TNOTE 3.150 @ 99.900000	3,554,109.25	100.000000	3,554,109.25		3,579,212.71
12/1/2010	8	N	PRJ 2010	TNOTE 3.220 @ 100.000000	53,194.40	100.000000	53,194.40		3,632,407.11
12/1/2010	11	N	PRJ 2010	TNOTE 3.280 @ 99.900000	79,654.80	100.000000	79,654.80		3,712,061.91
12/1/2010	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	62,992.00	100.000000	62,992.00		3,775,053.91
12/1/2010	1	Y	PRJ 2010	Construction project	3,750,000.00	100.000000		3,750,000.00	25,053.91
12/31/2010	17	N	CAPINT	TNOTE 2.831 @ 100.000000	1,642,931.10	100.000000	1,642,931.10		1,667,985.01
1/1/2011	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.000000	65,730.00		1,733,715.01
1/1/2011	2	Y	CAPINT	Disbursement From Cap Int Fund	1,666,900.84	100.000000		1,666,900.84	66,814.17
1/1/2011	4	Y	DSR	DSR Disbursement	65,730.00	100.000000		65,730.00	1,084.17
2/1/2011	6	N	PRJ 2010	TNOTE 3.180 @ 100.250000	3,762,893.60	100.000000	3,762,893.60		3,763,977.77
2/1/2011	9	N	PRJ 2010	TNOTE 3.240 @ 100.300000	69,060.60	100.000000	69,060.60		3,833,038.37
2/1/2011	12	N	PRJ 2010	TNOTE 3.300 @ 100.000000	79,728.00	100.000000	79,728.00		3,912,766.37
2/1/2011	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	88,380.00	100.000000	88,380.00		4,001,146.37
2/1/2011	1	Y	PRJ 2010	Construction project	4,000,000.00	100.000000		4,000,000.00	1,146.37
4/1/2011	7	N	PRJ 2010	TNOTE 3.200 @ 100.000000	3,903,472.00	100.000000	3,903,472.00		3,904,618.37
4/1/2011	10	N	PRJ 2010	TNOTE 3.260 @ 100.000000	47,335.20	100.000000	47,335.20		3,951,953.57
4/1/2011	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	48,986.60	100.000000	48,986.60		4,000,940.17
4/1/2011	1	Y	PRJ 2010	Construction project	4,000,000.00	100.000000		4,000,000.00	940.17
6/1/2011	8	N	PRJ 2010	TNOTE 3.220 @ 100.000000	3,357,194.40	100.000000	3,357,194.40		3,358,134.57
6/1/2011	11	N	PRJ 2010	TNOTE 3.280 @ 99.900000	79,654.80	100.000000	79,654.80		3,437,789.37
6/1/2011	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	62,992.00	100.000000	62,992.00		3,500,781.37
6/1/2011	1	Y	PRJ 2010	Construction project	3,500,000.00	100.000000		3,500,000.00	781.37
7/1/2011	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.000000	65,730.00		66,511.37
7/1/2011	4	Y	DSR	DSR Disbursement	65,730.00	100.000000		65,730.00	781.37
8/1/2011	9	N	PRJ 2010	TNOTE 3.240 @ 100.300000	4,332,060.60	100.000000	4,332,060.60		4,332,841.97
8/1/2011	12	N	PRJ 2010	TNOTE 3.300 @ 100.000000	79,728.00	100.000000	79,728.00		4,412,569.97
8/1/2011	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	88,380.00	100.000000	88,380.00		4,500,949.97
8/1/2011	1	Y	PRJ 2010	Construction project	4,500,000.00	100.000000		4,500,000.00	949.97
10/1/2011	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	48,986.60	100.000000	48,986.60		3,001,271.77
10/1/2011	10	N	PRJ 2010	TNOTE 3.260 @ 100.000000	2,951,335.20	100.000000	2,951,335.20		2,952,285.17
10/1/2011	1	Y	PRJ 2010	Construction project	3,000,000.00	100.000000		3,000,000.00	1,271.77
12/1/2011	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	62,992.00	100.000000	62,992.00		5,000,918.57
12/1/2011	11	N	PRJ 2010	TNOTE 3.280 @ 99.900000	4,936,654.80	100.000000	4,936,654.80		4,937,926.57
12/1/2011	1	Y	PRJ 2010	Construction project	5,000,000.00	100.000000		5,000,000.00	918.57
1/1/2012	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.000000	65,730.00		66,648.57

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Unspent Proceeds Report
\$69,632,562.50

Calc Date	Inv ID	Purp	Fund ID	Description	Gross Amount	Pool Percentage	Nonpurpose Investment	Purpose Expenditures	Unspent Proceeds
1/1/2012	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	918.57
2/1/2012	12	N	PRJ 2010	TNOTE 3.300 @ 100.000000	4,911,728.00	100.0000000	4,911,728.00		4,912,646.57
2/1/2012	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	88,380.00	100.0000000	88,380.00		5,001,026.57
2/1/2012	1	Y	PRJ 2010	Construction project	5,000,000.00	100.0000000		5,000,000.00	1,026.57
4/1/2012	13	N	PRJ 2010	TNOTE 3.320 @ 99.980000	2,999,986.60	100.0000000	2,999,986.60		3,001,013.17
4/1/2012	1	Y	PRJ 2010	Construction project	3,000,000.00	100.0000000		3,000,000.00	1,013.17
6/1/2012	14	N	PRJ 2010	TNOTE 3.200 @ 99.980000	3,999,992.00	100.0000000	3,999,992.00		4,001,005.17
6/1/2012	1	Y	PRJ 2010	Construction project	4,000,000.00	100.0000000		4,000,000.00	1,005.17
7/1/2012	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		66,735.17
7/1/2012	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,005.17
8/1/2012	15	N	PRJ 2010	TNOTE 4.000 @ 100.000000	4,507,380.00	100.0000000	4,507,380.00		4,508,385.17
8/1/2012	1	Y	PRJ 2010	Construction project	4,507,000.00	100.0000000		4,507,000.00	1,385.17
1/1/2013	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		67,115.17
1/1/2013	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,385.17
7/1/2013	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		67,115.17
7/1/2013	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,385.17
1/1/2014	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		67,115.17
1/1/2014	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,385.17
7/1/2014	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		67,115.17
7/1/2014	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,385.17
1/1/2015	19	N	DSR	TNOTE 3.000 @ 99.910000	65,730.00	100.0000000	65,730.00		67,115.17
1/1/2015	4	Y	DSR	DSR Disbursement	65,730.00	100.0000000		65,730.00	1,385.17
					-2,116,674.72		-1,057,644.78	-1,059,029.94	

First Investment Date	2/1/2010
Calculation Date	2/1/2015
Arbitrage Yield Limit (AYL)	2.8313153
Internal Rate of Return (IRR)	3.1926321

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010

Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
N	1	PRJ 2010	0.036	F	3.050000	TNOTE 3.050 @ 99.900000	2/1/2010	-3,764,712.57	100.0000000	-3,764,712.57
N	1	PRJ 2010	0.036	F	3.050000	TNOTE 3.050 @ 99.900000	4/1/2010	3,786,882.50	100.0000000	3,786,882.50
<i>Total Positive Transaction:</i>						1		3,786,882.50		3,786,882.50
<i>Total Negative Transaction:</i>						1		-3,764,712.57		-3,764,712.57
<i>Net Total (of Positive and Negative Transactions):</i>						2		22,169.93		22,169.93
N	2	PRJ 2010	0.031	F	3.000000	TNOTE 3.100 @ 100.000000	2/1/2010	-3,215,891.42	100.0000000	-3,215,891.42
N	2	PRJ 2010	0.031	F	3.000000	TNOTE 3.100 @ 100.000000	6/1/2010	3,248,584.50	100.0000000	3,248,584.50
<i>Total Positive Transaction:</i>						1		3,248,584.50		3,248,584.50
<i>Total Negative Transaction:</i>						1		-3,215,891.42		-3,215,891.42
<i>Net Total (of Positive and Negative Transactions):</i>						2		32,693.08		32,693.08
N	3	PRJ 2010	0.031	F	3.120000	TNOTE 3.120 @ 100.000000	2/1/2010	-4,140,000.00	100.0000000	-4,140,000.00
N	3	PRJ 2010	0.031	F	3.120000	TNOTE 3.120 @ 100.000000	8/1/2010	4,204,584.00	100.0000000	4,204,584.00
<i>Total Positive Transaction:</i>						1		4,204,584.00		4,204,584.00
<i>Total Negative Transaction:</i>						1		-4,140,000.00		-4,140,000.00
<i>Net Total (of Positive and Negative Transactions):</i>						2		64,584.00		64,584.00
N	4	PRJ 2010	0.047	F	3.120000	TNOTE 3.130 @ 99.000000	2/1/2010	-3,539,039.61	100.0000000	-3,539,039.61
N	4	PRJ 2010	0.047	F	3.120000	TNOTE 3.130 @ 99.000000	4/1/2010	55,354.05	100.0000000	55,354.05
N	4	PRJ 2010	0.047	F	3.120000	TNOTE 3.130 @ 99.000000	10/1/2010	3,592,354.05	100.0000000	3,592,354.05
<i>Total Positive Transaction:</i>						2		3,647,708.10		3,647,708.10
<i>Total Negative Transaction:</i>						1		-3,539,039.61		-3,539,039.61
<i>Net Total (of Positive and Negative Transactions):</i>						3		108,668.49		108,668.49
N	5	PRJ 2010	0.033	F	3.14	TNOTE 3.150 @ 99.900000	12/1/2010	3,554,109.25	100.0000000	3,554,109.25
N	5	PRJ 2010	0.033	F	3.14	TNOTE 3.150 @ 99.900000	2/1/2010	-3,514,274.48	100.0000000	-3,514,274.48
N	5	PRJ 2010	0.033	F	3.14	TNOTE 3.150 @ 99.900000	6/1/2010	55,109.25	100.0000000	55,109.25
<i>Total Positive Transaction:</i>						2		3,609,218.50		3,609,218.50
<i>Total Negative Transaction:</i>						1		-3,514,274.48		-3,514,274.48
<i>Net Total (of Positive and Negative Transactions):</i>						3		94,944.02		94,944.02
N	6	PRJ 2010	0.029	F	3.14	TNOTE 3.180 @ 100.250000	2/1/2011	3,762,893.60	100.0000000	3,762,893.60
N	6	PRJ 2010	0.029	F	3.14	TNOTE 3.180 @ 100.250000	2/1/2010	-3,713,260.00	100.0000000	-3,713,260.00
N	6	PRJ 2010	0.029	F	3.14	TNOTE 3.180 @ 100.250000	8/1/2010	58,893.60	100.0000000	58,893.60
<i>Total Positive Transaction:</i>						2		3,821,787.20		3,821,787.20
<i>Total Negative Transaction:</i>						1		-3,713,260.00		-3,713,260.00
<i>Net Total (of Positive and Negative Transactions):</i>						3		108,527.20		108,527.20
N	7	PRJ 2010	0.032	F	3.200000	TNOTE 3.200 @ 100.000000	2/1/2010	-3,883,544.26	100.0000000	-3,883,544.26
N	7	PRJ 2010	0.032	F	3.200000	TNOTE 3.200 @ 100.000000	4/1/2010	61,472.00	100.0000000	61,472.00
N	7	PRJ 2010	0.032	F	3.200000	TNOTE 3.200 @ 100.000000	10/1/2010	61,472.00	100.0000000	61,472.00
N	7	PRJ 2010	0.032	F	3.200000	TNOTE 3.200 @ 100.000000	4/1/2011	3,903,472.00	100.0000000	3,903,472.00
<i>Total Positive Transaction:</i>						3		4,026,416.00		4,026,416.00
<i>Total Negative Transaction:</i>						1		-3,883,544.26		-3,883,544.26
<i>Net Total (of Positive and Negative Transactions):</i>						4		142,871.74		142,871.74
N	8	PRJ 2010	0.032	F	3.200000	TNOTE 3.220 @ 100.000000	6/1/2011	3,357,194.40	100.0000000	3,357,194.40
N	8	PRJ 2010	0.032	F	3.200000	TNOTE 3.220 @ 100.000000	2/1/2010	-3,322,121.17	100.0000000	-3,322,121.17
N	8	PRJ 2010	0.032	F	3.200000	TNOTE 3.220 @ 100.000000	6/1/2010	53,194.40	100.0000000	53,194.40
N	8	PRJ 2010	0.032	F	3.200000	TNOTE 3.220 @ 100.000000	12/1/2010	53,194.40	100.0000000	53,194.40
<i>Total Positive Transaction:</i>						3		3,463,583.20		3,463,583.20
<i>Total Negative Transaction:</i>						1		-3,322,121.17		-3,322,121.17
<i>Net Total (of Positive and Negative Transactions):</i>						4		141,462.03		141,462.03

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Document Recon Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
N	9	PRJ 2010	0.030	F 3.200000	TNOTE 3.240 @ 100.300000	8/1/2011	4,332,060.60	100.0000000	4,332,060.60
N	9	PRJ 2010	0.030	F 3.200000	TNOTE 3.240 @ 100.300000	8/1/2010	69,060.60	100.0000000	69,060.60
N	9	PRJ 2010	0.030	F 3.200000	TNOTE 3.240 @ 100.300000	2/1/2011	69,060.60	100.0000000	69,060.60
N	9	PRJ 2010	0.030	F 3.200000	TNOTE 3.240 @ 100.300000	2/1/2010	-4,275,789.00	100.0000000	-4,275,789.00
<i>Total Positive Transaction:</i>					3		4,470,181.80		4,470,181.80
<i>Total Negative Transaction:</i>					1		-4,275,789.00		-4,275,789.00
<i>Net Total (of Positive and Negative Transactions):</i>					4		194,392.80		194,392.80
N	10	PRJ 2010	0.033	F 3.200000	TNOTE 3.260 @ 100.000000	4/1/2011	47,335.20	100.0000000	47,335.20
N	10	PRJ 2010	0.033	F 3.200000	TNOTE 3.260 @ 100.000000	10/1/2011	2,951,335.20	100.0000000	2,951,335.20
N	10	PRJ 2010	0.033	F 3.200000	TNOTE 3.260 @ 100.000000	2/1/2010	-2,935,990.27	100.0000000	-2,935,990.27
N	10	PRJ 2010	0.033	F 3.200000	TNOTE 3.260 @ 100.000000	4/1/2010	47,335.20	100.0000000	47,335.20
N	10	PRJ 2010	0.033	F 3.200000	TNOTE 3.260 @ 100.000000	10/1/2010	47,335.20	100.0000000	47,335.20
<i>Total Positive Transaction:</i>					4		3,093,340.80		3,093,340.80
<i>Total Negative Transaction:</i>					1		-2,935,990.27		-2,935,990.27
<i>Net Total (of Positive and Negative Transactions):</i>					5		157,350.53		157,350.53
N	11	PRJ 2010	0.033	F 3.200000	TNOTE 3.280 @ 99.900000	12/1/2011	4,936,654.80	100.0000000	4,936,654.80
N	11	PRJ 2010	0.033	F 3.200000	TNOTE 3.280 @ 99.900000	2/1/2010	-4,879,278.15	100.0000000	-4,879,278.15
N	11	PRJ 2010	0.033	F 3.200000	TNOTE 3.280 @ 99.900000	6/1/2010	79,654.80	100.0000000	79,654.80
N	11	PRJ 2010	0.033	F 3.200000	TNOTE 3.280 @ 99.900000	12/1/2010	79,654.80	100.0000000	79,654.80
N	11	PRJ 2010	0.033	F 3.200000	TNOTE 3.280 @ 99.900000	6/1/2011	79,654.80	100.0000000	79,654.80
<i>Total Positive Transaction:</i>					4		5,175,619.20		5,175,619.20
<i>Total Negative Transaction:</i>					1		-4,879,278.15		-4,879,278.15
<i>Net Total (of Positive and Negative Transactions):</i>					5		296,341.05		296,341.05
N	12	PRJ 2010	0.033	F 3.200000	TNOTE 3.300 @ 100.000000	2/1/2012	4,911,728.00	100.0000000	4,911,728.00
N	12	PRJ 2010	0.033	F 3.200000	TNOTE 3.300 @ 100.000000	8/1/2011	79,728.00	100.0000000	79,728.00
N	12	PRJ 2010	0.033	F 3.200000	TNOTE 3.300 @ 100.000000	2/1/2011	79,728.00	100.0000000	79,728.00
N	12	PRJ 2010	0.033	F 3.200000	TNOTE 3.300 @ 100.000000	2/1/2010	-4,832,000.00	100.0000000	-4,832,000.00
N	12	PRJ 2010	0.033	F 3.200000	TNOTE 3.300 @ 100.000000	8/1/2010	79,728.00	100.0000000	79,728.00
<i>Total Positive Transaction:</i>					4		5,150,912.00		5,150,912.00
<i>Total Negative Transaction:</i>					1		-4,832,000.00		-4,832,000.00
<i>Net Total (of Positive and Negative Transactions):</i>					5		318,912.00		318,912.00
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	4/1/2010	48,986.60	100.0000000	48,986.60
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	4/1/2012	2,999,986.60	100.0000000	2,999,986.60
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	10/1/2011	48,986.60	100.0000000	48,986.60
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	10/1/2010	48,986.60	100.0000000	48,986.60
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	2/1/2010	-2,983,516.13	100.0000000	-2,983,516.13
N	13	PRJ 2010	0.033	F 3.200000	TNOTE 3.320 @ 99.980000	4/1/2011	48,986.60	100.0000000	48,986.60
<i>Total Positive Transaction:</i>					5		3,195,933.00		3,195,933.00
<i>Total Negative Transaction:</i>					1		-2,983,516.13		-2,983,516.13
<i>Net Total (of Positive and Negative Transactions):</i>					6		212,416.87		212,416.87
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	2/1/2010	-3,957,671.41	100.0000000	-3,957,671.41
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	6/1/2010	62,992.00	100.0000000	62,992.00
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	12/1/2010	62,992.00	100.0000000	62,992.00
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	6/1/2011	62,992.00	100.0000000	62,992.00
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	12/1/2011	62,992.00	100.0000000	62,992.00
N	14	PRJ 2010	0.032	F 3.200000	TNOTE 3.200 @ 99.980000	6/1/2012	3,999,992.00	100.0000000	3,999,992.00

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
<i>Total Positive Transaction:</i>						5		4,251,960.00		4,251,960.00
<i>Total Negative Transaction:</i>						1		-3,957,671.41		-3,957,671.41
<i>Net Total (of Positive and Negative Transactions):</i>						6		294,288.59		294,288.59
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	8/1/2012	4,507,380.00	100.0000000	4,507,380.00
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	2/1/2010	-4,419,000.00	100.0000000	-4,419,000.00
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	8/1/2010	88,380.00	100.0000000	88,380.00
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	2/1/2011	88,380.00	100.0000000	88,380.00
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	8/1/2011	88,380.00	100.0000000	88,380.00
N	15	PRJ 2010	0.040	F	3.200000	TNOTE 4.000 @ 100.000000	2/1/2012	88,380.00	100.0000000	88,380.00
<i>Total Positive Transaction:</i>						5		4,860,900.00		4,860,900.00
<i>Total Negative Transaction:</i>						1		-4,419,000.00		-4,419,000.00
<i>Net Total (of Positive and Negative Transactions):</i>						6		441,900.00		441,900.00
N	17	CAPINT	2.829	F	TNOTE	TNOTE 2.831 @ 100.000000	2/1/2010	-1,624,054.12	100.0000000	-1,624,054.12
N	17	CAPINT	2.829	F	TNOTE	TNOTE 2.831 @ 100.000000	6/30/2010	22,931.10	100.0000000	22,931.10
N	17	CAPINT	2.829	F	TNOTE	TNOTE 2.831 @ 100.000000	12/31/2010	1,642,931.10	100.0000000	1,642,931.10
<i>Total Positive Transaction:</i>						2		1,665,862.20		1,665,862.20
<i>Total Negative Transaction:</i>						1		-1,624,054.12		-1,624,054.12
<i>Net Total (of Positive and Negative Transactions):</i>						3		41,808.08		41,808.08
N	18	CAPINT	2.829	F	TNOTE	CD	2/1/2010	-22,931.10	100.0000000	-22,931.10
N	18	CAPINT	2.829	F	TNOTE	CD	2/1/2010	23,969.74	100.0000000	23,969.74
<i>Total Positive Transaction:</i>						1		23,969.74		23,969.74
<i>Total Negative Transaction:</i>						1		-22,931.10		-22,931.10
<i>Net Total (of Positive and Negative Transactions):</i>						2		1,038.64		1,038.64
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2031	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2028	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2021	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2029	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2030	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2027	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2031	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2025	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2032	4,447,730.00	100.0000000	4,447,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2030	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2027	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2026	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2025	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2024	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2024	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2023	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2023	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2022	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2022	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2028	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2026	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2017	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	2/1/2010	-4,389,313.82	100.0000000	-4,389,313.82
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2021	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2020	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2020	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2019	65,730.00	100.0000000	65,730.00

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2019	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2018	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2017	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2016	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2016	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2015	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2011	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2010	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2018	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2011	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2015	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2012	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2029	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2014	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2012	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2013	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2013	65,730.00	100.0000000	65,730.00
N	19	DSR	3.006	F	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2014	65,730.00	100.0000000	65,730.00
Total Positive Transaction:								44		7,274,120.00
Total Negative Transaction:								1		-4,389,313.82
Net Total (of Positive and Negative Transactions):								45		2,884,806.18
N	20	~CC	3.006	T	TNOTE	Computation credit	2/1/2011	-1,500.00	100.0000000	-1,500.00
N	20	~CC	3.006	T	TNOTE	Computation credit	2/1/2013	-1,500.00	100.0000000	-1,500.00
N	20	~CC	3.006	T	TNOTE	Computation credit	2/1/2012	-1,500.00	100.0000000	-1,500.00
N	20	~CC	3.006	T	TNOTE	Computation credit	2/1/2015	-1,500.00	100.0000000	-1,500.00
N	20	~CC	3.006	T	TNOTE	Computation credit	2/1/2014	-1,500.00	100.0000000	-1,500.00
Total Positive Transaction:								0		0.00
Total Negative Transaction:								5		-7,500.00
Net Total (of Positive and Negative Transactions):								5		-7,500.00
Grand Totals:										
Total Positive Transaction:								115		68,971,562.74
Total Negative Transaction:								10		-63,419,887.52
Net Total (of Positive and Negative Transactions):								115		5,551,675.22
P	1	PRJ 2010		F		Construction project	8/1/2011	4,500,000.00	100.0000000	4,500,000.00
P	1	PRJ 2010		F		Construction project	6/1/2010	3,500,000.00	100.0000000	3,500,000.00
P	1	PRJ 2010		F		Construction project	8/1/2012	4,507,000.00	100.0000000	4,507,000.00
P	1	PRJ 2010		F		Construction project	6/1/2012	4,000,000.00	100.0000000	4,000,000.00
P	1	PRJ 2010		F		Construction project	4/1/2012	3,000,000.00	100.0000000	3,000,000.00
P	1	PRJ 2010		F		Construction project	2/1/2012	5,000,000.00	100.0000000	5,000,000.00
P	1	PRJ 2010		F		Construction project	12/1/2011	5,000,000.00	100.0000000	5,000,000.00
P	1	PRJ 2010		F		Construction project	10/1/2011	3,000,000.00	100.0000000	3,000,000.00
P	1	PRJ 2010		F		Construction project	4/1/2011	4,000,000.00	100.0000000	4,000,000.00
P	1	PRJ 2010		F		Construction project	2/1/2011	4,000,000.00	100.0000000	4,000,000.00
P	1	PRJ 2010		F		Construction project	12/1/2010	3,750,000.00	100.0000000	3,750,000.00
P	1	PRJ 2010		F		Construction project	10/1/2010	3,750,000.00	100.0000000	3,750,000.00
P	1	PRJ 2010		F		Construction project	8/1/2010	4,500,000.00	100.0000000	4,500,000.00
P	1	PRJ 2010		F		Construction project	6/1/2011	3,500,000.00	100.0000000	3,500,000.00
P	1	PRJ 2010	2.835	F	TNOTE	Deposit to Const. Fund	2/1/2010	-57,376,499.24	100.0000000	-57,376,499.24
P	1	PRJ 2010		F		Construction project	4/1/2010	4,000,000.00	100.0000000	4,000,000.00

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
<i>Total Positive Transaction:</i>						15		60,007,000.00		60,007,000.00
<i>Total Negative Transaction:</i>						1		-57,376,499.24		-57,376,499.24
<i>Net Total (of Positive and Negative Transactions):</i>						16		2,630,500.76		2,630,500.76
P	2	CAPINT	0.040	F	3.200000	Deposit to Cap Int Fund	2/1/2010	-1,624,054.12	100.0000000	-1,624,054.12
P	2	CAPINT	0.040	F	3.200000	Disbursement From Cap Int Fund	1/1/2011	1,666,900.84	100.0000000	1,666,900.84
<i>Total Positive Transaction:</i>						1		1,666,900.84		1,666,900.84
<i>Total Negative Transaction:</i>						1		-1,624,054.12		-1,624,054.12
<i>Net Total (of Positive and Negative Transactions):</i>						2		42,846.72		42,846.72
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2013	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2015	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2016	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2014	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2016	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2014	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2015	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2013	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2012	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2012	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2011	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2010	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	Deposit to DSR Fund	2/1/2010	-4,389,677.42	100.0000000	-4,389,677.42
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2025	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2017	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2011	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2026	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2032	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2031	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2031	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2030	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2030	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2029	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2029	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2028	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2028	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2024	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2027	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2017	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2026	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2020	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2018	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2018	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2027	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2019	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2025	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2020	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2021	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2021	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2022	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2022	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	1/1/2023	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F	TNOTE	DSR Disbursement	7/1/2023	65,730.00	100.0000000	65,730.00

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010

Rebate Transactions

\$69,632,562.50

Type	Inv Num	Fund ID	IRR	Document Recon Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
P	4	DSR	2.829	F TNOTE	DSR Disbursement	1/1/2024	65,730.00	100.0000000	65,730.00
P	4	DSR	2.829	F TNOTE	DSR Disbursement	1/1/2019	65,730.00	100.0000000	65,730.00
<i>Total Positive Transaction:</i>					44		2,892,120.00		2,892,120.00
<i>Total Negative Transaction:</i>					1		-4,389,677.42		-4,389,677.42
<i>Net Total (of Positive and Negative Transactions):</i>					45		-1,497,557.42		-1,497,557.42
P	5	~CC	3.006	T TNOTE	Computation credit	2/1/2011	-1,500.00	100.0000000	-1,500.00
P	5	~CC	3.006	T TNOTE	Computation credit	2/1/2012	-1,500.00	100.0000000	-1,500.00
P	5	~CC	3.006	T TNOTE	Computation credit	2/1/2013	-1,500.00	100.0000000	-1,500.00
P	5	~CC	3.006	T TNOTE	Computation credit	2/1/2014	-1,500.00	100.0000000	-1,500.00
P	5	~CC	3.006	T TNOTE	Computation credit	2/1/2015	-1,500.00	100.0000000	-1,500.00
<i>Total Positive Transaction:</i>					0		0.00		0.00
<i>Total Negative Transaction:</i>					5		-7,500.00		-7,500.00
<i>Net Total (of Positive and Negative Transactions):</i>					5		-7,500.00		-7,500.00
<i>Grand Totals:</i>									
<i>Total Positive Transaction:</i>					P		64,566,020.84		64,566,020.84
<i>Total Negative Transaction:</i>							-63,397,730.78		-63,397,730.78
<i>Net Total (of Positive and Negative Transactions):</i>					68		1,168,290.06		1,168,290.06
<i>Transaction Totals:</i>					183				

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
Transaction Type: N									
Fund ID: PRJ 2010									
N	1	0.036	False	3.050000	TNOTE 3.050 @ 99.900000	2/1/2010	-3,764,712.57	100.0000000	-3,764,712.57
		0.036	False	3.050000	TNOTE 3.050 @ 99.900000	4/1/2010	3,786,882.50	100.0000000	3,786,882.50
Group ID Totals For:			1	Positive Transactions:			3,786,882.50		3,786,882.50
				Negative Transactions:			-3,764,712.57		-3,764,712.57
				Total Transactions:		2	<u>22,169.93</u>		<u>22,169.93</u>
N	2	0.031	False	3.000000	TNOTE 3.100 @ 100.000000	2/1/2010	-3,215,891.42	100.0000000	-3,215,891.42
		0.031	False	3.000000	TNOTE 3.100 @ 100.000000	6/1/2010	3,248,584.50	100.0000000	3,248,584.50
Group ID Totals For:			2	Positive Transactions:			3,248,584.50		3,248,584.50
				Negative Transactions:			-3,215,891.42		-3,215,891.42
				Total Transactions:		2	<u>32,693.08</u>		<u>32,693.08</u>
N	3	0.031	False	3.120000	TNOTE 3.120 @ 100.000000	2/1/2010	-4,140,000.00	100.0000000	-4,140,000.00
		0.031	False	3.120000	TNOTE 3.120 @ 100.000000	8/1/2010	4,204,584.00	100.0000000	4,204,584.00
Group ID Totals For:			3	Positive Transactions:			4,204,584.00		4,204,584.00
				Negative Transactions:			-4,140,000.00		-4,140,000.00
				Total Transactions:		2	<u>64,584.00</u>		<u>64,584.00</u>
N	4	0.047	False	3.120000	TNOTE 3.130 @ 99.000000	2/1/2010	-3,539,039.61	100.0000000	-3,539,039.61
		0.047	False	3.120000	TNOTE 3.130 @ 99.000000	4/1/2010	55,354.05	100.0000000	55,354.05
		0.047	False	3.120000	TNOTE 3.130 @ 99.000000	10/1/2010	3,592,354.05	100.0000000	3,592,354.05
Group ID Totals For:			4	Positive Transactions:			3,647,708.10		3,647,708.10
				Negative Transactions:			-3,539,039.61		-3,539,039.61
				Total Transactions:		3	<u>108,668.49</u>		<u>108,668.49</u>
N	5	0.033	False	3.14	TNOTE 3.150 @ 99.900000	12/1/2010	3,554,109.25	100.0000000	3,554,109.25
		0.033	False	3.14	TNOTE 3.150 @ 99.900000	2/1/2010	-3,514,274.48	100.0000000	-3,514,274.48
		0.033	False	3.14	TNOTE 3.150 @ 99.900000	6/1/2010	55,109.25	100.0000000	55,109.25
Group ID Totals For:			5	Positive Transactions:			3,609,218.50		3,609,218.50
				Negative Transactions:			-3,514,274.48		-3,514,274.48
				Total Transactions:		3	<u>94,944.02</u>		<u>94,944.02</u>
N	6	0.029	False	3.14	TNOTE 3.180 @ 100.250000	2/1/2011	3,762,893.60	100.0000000	3,762,893.60
		0.029	False	3.14	TNOTE 3.180 @ 100.250000	2/1/2010	-3,713,260.00	100.0000000	-3,713,260.00
		0.029	False	3.14	TNOTE 3.180 @ 100.250000	8/1/2010	58,893.60	100.0000000	58,893.60
Group ID Totals For:			6	Positive Transactions:			3,821,787.20		3,821,787.20
				Negative Transactions:			-3,713,260.00		-3,713,260.00
				Total Transactions:		3	<u>108,527.20</u>		<u>108,527.20</u>
N	7	0.032	False	3.200000	TNOTE 3.200 @ 100.000000	2/1/2010	-3,883,544.26	100.0000000	-3,883,544.26
		0.032	False	3.200000	TNOTE 3.200 @ 100.000000	4/1/2010	61,472.00	100.0000000	61,472.00
		0.032	False	3.200000	TNOTE 3.200 @ 100.000000	10/1/2010	61,472.00	100.0000000	61,472.00
		0.032	False	3.200000	TNOTE 3.200 @ 100.000000	4/1/2011	3,903,472.00	100.0000000	3,903,472.00

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
Group ID Totals For:			7	Positive Transactions:			4,026,416.00		4,026,416.00
				Negative Transactions:			-3,883,544.26		-3,883,544.26
				Total Transactions:		4	142,871.74		142,871.74
N	8	0.032	False	3.200000	TNOTE 3.220 @ 100.000000	6/1/2011	3,357,194.40	100.0000000	3,357,194.40
		0.032	False	3.200000	TNOTE 3.220 @ 100.000000	2/1/2010	-3,322,121.17	100.0000000	-3,322,121.17
		0.032	False	3.200000	TNOTE 3.220 @ 100.000000	6/1/2010	53,194.40	100.0000000	53,194.40
		0.032	False	3.200000	TNOTE 3.220 @ 100.000000	12/1/2010	53,194.40	100.0000000	53,194.40
Group ID Totals For:			8	Positive Transactions:			3,463,583.20		3,463,583.20
				Negative Transactions:			-3,322,121.17		-3,322,121.17
				Total Transactions:		4	141,462.03		141,462.03
N	9	0.030	False	3.200000	TNOTE 3.240 @ 100.300000	8/1/2011	4,332,060.60	100.0000000	4,332,060.60
		0.030	False	3.200000	TNOTE 3.240 @ 100.300000	8/1/2010	69,060.60	100.0000000	69,060.60
		0.030	False	3.200000	TNOTE 3.240 @ 100.300000	2/1/2011	69,060.60	100.0000000	69,060.60
		0.030	False	3.200000	TNOTE 3.240 @ 100.300000	2/1/2010	-4,275,789.00	100.0000000	-4,275,789.00
Group ID Totals For:			9	Positive Transactions:			4,470,181.80		4,470,181.80
				Negative Transactions:			-4,275,789.00		-4,275,789.00
				Total Transactions:		4	194,392.80		194,392.80
N	10	0.033	False	3.200000	TNOTE 3.260 @ 100.000000	10/1/2011	2,951,335.20	100.0000000	2,951,335.20
		0.033	False	3.200000	TNOTE 3.260 @ 100.000000	4/1/2011	47,335.20	100.0000000	47,335.20
		0.033	False	3.200000	TNOTE 3.260 @ 100.000000	10/1/2010	47,335.20	100.0000000	47,335.20
		0.033	False	3.200000	TNOTE 3.260 @ 100.000000	4/1/2010	47,335.20	100.0000000	47,335.20
		0.033	False	3.200000	TNOTE 3.260 @ 100.000000	2/1/2010	-2,935,990.27	100.0000000	-2,935,990.27
Group ID Totals For:			10	Positive Transactions:			3,093,340.80		3,093,340.80
				Negative Transactions:			-2,935,990.27		-2,935,990.27
				Total Transactions:		5	157,350.53		157,350.53
N	11	0.033	False	3.200000	TNOTE 3.280 @ 99.900000	6/1/2011	79,654.80	100.0000000	79,654.80
		0.033	False	3.200000	TNOTE 3.280 @ 99.900000	12/1/2011	4,936,654.80	100.0000000	4,936,654.80
		0.033	False	3.200000	TNOTE 3.280 @ 99.900000	12/1/2010	79,654.80	100.0000000	79,654.80
		0.033	False	3.200000	TNOTE 3.280 @ 99.900000	2/1/2010	-4,879,278.15	100.0000000	-4,879,278.15
		0.033	False	3.200000	TNOTE 3.280 @ 99.900000	6/1/2010	79,654.80	100.0000000	79,654.80
Group ID Totals For:			11	Positive Transactions:			5,175,619.20		5,175,619.20
				Negative Transactions:			-4,879,278.15		-4,879,278.15
				Total Transactions:		5	296,341.05		296,341.05
N	12	0.033	False	3.200000	TNOTE 3.300 @ 100.000000	2/1/2010	-4,832,000.00	100.0000000	-4,832,000.00
		0.033	False	3.200000	TNOTE 3.300 @ 100.000000	8/1/2010	79,728.00	100.0000000	79,728.00
		0.033	False	3.200000	TNOTE 3.300 @ 100.000000	2/1/2011	79,728.00	100.0000000	79,728.00
		0.033	False	3.200000	TNOTE 3.300 @ 100.000000	8/1/2011	79,728.00	100.0000000	79,728.00
		0.033	False	3.200000	TNOTE 3.300 @ 100.000000	2/1/2012	4,911,728.00	100.0000000	4,911,728.00
Group ID Totals For:			12	Positive Transactions:			5,150,912.00		5,150,912.00
				Negative Transactions:			-4,832,000.00		-4,832,000.00
				Total Transactions:		5	318,912.00		318,912.00
N	13	0.033	False	3.200000	TNOTE 3.320 @ 99.980000	4/1/2011	48,986.60	100.0000000	48,986.60

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
N	13	0.033	False	3.200000	TNOTE 3.320 @ 99.980000	10/1/2011	48,986.60	100.0000000	48,986.60
		0.033	False	3.200000	TNOTE 3.320 @ 99.980000	10/1/2010	48,986.60	100.0000000	48,986.60
		0.033	False	3.200000	TNOTE 3.320 @ 99.980000	4/1/2010	48,986.60	100.0000000	48,986.60
		0.033	False	3.200000	TNOTE 3.320 @ 99.980000	2/1/2010	-2,983,516.13	100.0000000	-2,983,516.13
		0.033	False	3.200000	TNOTE 3.320 @ 99.980000	4/1/2012	2,999,986.60	100.0000000	2,999,986.60
<i>Group ID Totals For:</i>			13			<i>Positive Transactions:</i>	3,195,933.00		3,195,933.00
						<i>Negative Transactions:</i>	-2,983,516.13		-2,983,516.13
						<i>Total Transactions:</i>	6	212,416.87	212,416.87
N	14	0.032	False	3.200000	TNOTE 3.200 @ 99.980000	2/1/2010	-3,957,671.41	100.0000000	-3,957,671.41
		0.032	False	3.200000	TNOTE 3.200 @ 99.980000	6/1/2010	62,992.00	100.0000000	62,992.00
		0.032	False	3.200000	TNOTE 3.200 @ 99.980000	12/1/2010	62,992.00	100.0000000	62,992.00
		0.032	False	3.200000	TNOTE 3.200 @ 99.980000	6/1/2011	62,992.00	100.0000000	62,992.00
		0.032	False	3.200000	TNOTE 3.200 @ 99.980000	12/1/2011	62,992.00	100.0000000	62,992.00
		0.032	False	3.200000	TNOTE 3.200 @ 99.980000	6/1/2012	3,999,992.00	100.0000000	3,999,992.00
<i>Group ID Totals For:</i>			14			<i>Positive Transactions:</i>	4,251,960.00		4,251,960.00
						<i>Negative Transactions:</i>	-3,957,671.41		-3,957,671.41
						<i>Total Transactions:</i>	6	294,288.59	294,288.59
N	15	0.040	False	3.200000	TNOTE 4.000 @ 100.000000	8/1/2011	88,380.00	100.0000000	88,380.00
		0.040	False	3.200000	TNOTE 4.000 @ 100.000000	2/1/2011	88,380.00	100.0000000	88,380.00
		0.040	False	3.200000	TNOTE 4.000 @ 100.000000	2/1/2010	-4,419,000.00	100.0000000	-4,419,000.00
		0.040	False	3.200000	TNOTE 4.000 @ 100.000000	2/1/2012	88,380.00	100.0000000	88,380.00
		0.040	False	3.200000	TNOTE 4.000 @ 100.000000	8/1/2012	4,507,380.00	100.0000000	4,507,380.00
		0.040	False	3.200000	TNOTE 4.000 @ 100.000000	8/1/2010	88,380.00	100.0000000	88,380.00
<i>Group ID Totals For:</i>			15			<i>Positive Transactions:</i>	4,860,900.00		4,860,900.00
						<i>Negative Transactions:</i>	-4,419,000.00		-4,419,000.00
						<i>Total Transactions:</i>	6	441,900.00	441,900.00
<i>Fund ID Totals For:</i>				PRJ 2010			<i>Positive Transactions:</i>	60,007,610.80	60,007,610.80
							<i>Negative Transactions:</i>	-57,376,088.48	-57,376,088.48
							<i>Total Transactions:</i>	60	2,631,522.32
<i>Fund ID:</i>			DSR						
N	19	3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2022	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2032	4,447,730.00	100.0000000	4,447,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2031	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2027	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2026	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2026	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2025	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2025	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2024	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2024	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2023	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2027	65,730.00	100.0000000	65,730.00

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
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Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
N	19	3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2022	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2028	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2021	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2029	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2030	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2028	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2030	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2031	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2023	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2013	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2021	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2020	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2020	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2019	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2019	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2018	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2018	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2017	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2017	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2016	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2016	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2015	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2015	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2014	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2011	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	2/1/2010	-4,389,313.82	100.0000000	-4,389,313.82
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2014	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2011	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2029	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2012	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2012	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	1/1/2013	65,730.00	100.0000000	65,730.00
		3.006	False	TNOTE	TNOTE 3.000 @ 99.910000	7/1/2010	65,730.00	100.0000000	65,730.00
<i>Group ID Totals For:</i>				19					
					<i>Positive Transactions:</i>		7,274,120.00		7,274,120.00
					<i>Negative Transactions:</i>		-4,389,313.82		-4,389,313.82
					<i>Total Transactions:</i>	45	<u>2,884,806.18</u>		<u>2,884,806.18</u>
<i>Fund ID Totals For:</i>				DSR					
					<i>Positive Transactions:</i>		7,274,120.00		7,274,120.00
					<i>Negative Transactions:</i>		-4,389,313.82		-4,389,313.82
					<i>Total Transactions:</i>	45	<u>2,884,806.18</u>		<u>2,884,806.18</u>
<i>Fund ID:</i>				CAPINT					
N	17	2.829	False	TNOTE	TNOTE 2.831 @ 100.000000	2/1/2010	-1,624,054.12	100.0000000	-1,624,054.12
		2.829	False	TNOTE	TNOTE 2.831 @ 100.000000	12/31/2010	1,642,931.10	100.0000000	1,642,931.10
		2.829	False	TNOTE	TNOTE 2.831 @ 100.000000	6/30/2010	22,931.10	100.0000000	22,931.10

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
Group ID Totals For:			17				1,665,862.20		1,665,862.20
Positive Transactions:							1,665,862.20		1,665,862.20
Negative Transactions:							-1,624,054.12		-1,624,054.12
Total Transactions:							41,808.08		41,808.08
						3			
N	18	2.829	False	TNOTE	CD	2/1/2010	23,969.74	100.0000000	23,969.74
		2.829	False	TNOTE	CD	2/1/2010	-22,931.10	100.0000000	-22,931.10
Group ID Totals For:			18				23,969.74		23,969.74
Positive Transactions:							23,969.74		23,969.74
Negative Transactions:							-22,931.10		-22,931.10
Total Transactions:							1,038.64		1,038.64
Fund ID Totals For:				CAPINT			1,689,831.94		1,689,831.94
Positive Transactions:							1,689,831.94		1,689,831.94
Negative Transactions:							-1,646,985.22		-1,646,985.22
Total Transactions:							42,846.72		42,846.72
Fund ID:				~CC					
N	20	3.006	True	TNOTE	Computation credit	2/1/2013	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2014	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2015	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2011	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2012	-1,500.00	100.0000000	-1,500.00
Group ID Totals For:			20				0.00		0.00
Positive Transactions:							0.00		0.00
Negative Transactions:							-7,500.00		-7,500.00
Total Transactions:							-7,500.00		-7,500.00
Fund ID Totals For:				~CC			0.00		0.00
Positive Transactions:							0.00		0.00
Negative Transactions:							-7,500.00		-7,500.00
Total Transactions:							-7,500.00		-7,500.00
Totals For Rebate Trans. Type:			N				68,971,562.74		68,971,562.74
Positive Transactions:							68,971,562.74		68,971,562.74
Negative Transactions:							-63,419,887.52		-63,419,887.52
Total Transactions:							5,551,675.22		5,551,675.22
Transaction Type:						P			
Fund ID:				PRJ 2010					
P	1		False		Construction project	8/1/2012	4,507,000.00	100.0000000	4,507,000.00
			False		Construction project	4/1/2010	4,000,000.00	100.0000000	4,000,000.00
		2.835	False	TNOTE	Deposit to Const. Fund	2/1/2010	-57,376,499.24	100.0000000	-57,376,499.24
			False		Construction project	6/1/2012	4,000,000.00	100.0000000	4,000,000.00
			False		Construction project	4/1/2012	3,000,000.00	100.0000000	3,000,000.00
			False		Construction project	2/1/2012	5,000,000.00	100.0000000	5,000,000.00
			False		Construction project	12/1/2011	5,000,000.00	100.0000000	5,000,000.00
			False		Construction project	10/1/2011	3,000,000.00	100.0000000	3,000,000.00
			False		Construction project	6/1/2010	3,500,000.00	100.0000000	3,500,000.00
			False		Construction project	6/1/2011	3,500,000.00	100.0000000	3,500,000.00

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
P	1		False		Construction project	4/1/2011	4,000,000.00	100.000000	4,000,000.00
			False		Construction project	2/1/2011	4,000,000.00	100.000000	4,000,000.00
			False		Construction project	12/1/2010	3,750,000.00	100.000000	3,750,000.00
			False		Construction project	10/1/2010	3,750,000.00	100.000000	3,750,000.00
			False		Construction project	8/1/2010	4,500,000.00	100.000000	4,500,000.00
			False		Construction project	8/1/2011	4,500,000.00	100.000000	4,500,000.00
Group ID Totals For:			1						
						Positive Transactions:	60,007,000.00		60,007,000.00
						Negative Transactions:	-57,376,499.24		-57,376,499.24
						Total Transactions:	2,630,500.76		2,630,500.76
									16
Fund ID Totals For:				PRJ 2010					
						Positive Transactions:	60,007,000.00		60,007,000.00
						Negative Transactions:	-57,376,499.24		-57,376,499.24
						Total Transactions:	2,630,500.76		2,630,500.76
									16
Fund ID: DSR									
P	4	2.829	False	TNOTE	DSR Disbursement	7/1/2014	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2015	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2015	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2016	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2014	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2017	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2011	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2016	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2013	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2013	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2012	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	Deposit to DSR Fund	2/1/2010	-4,389,677.42	100.000000	-4,389,677.42
		2.829	False	TNOTE	DSR Disbursement	7/1/2011	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2026	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2010	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2017	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2012	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2024	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2031	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2030	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2030	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2029	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2029	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2028	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2028	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2027	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2025	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2032	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2018	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2031	65,730.00	100.000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2025	65,730.00	100.000000	65,730.00

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
P	4	2.829	False	TNOTE	DSR Disbursement	1/1/2027	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2024	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2023	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2023	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2022	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2022	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2021	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2021	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2020	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2020	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2019	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2019	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	7/1/2018	65,730.00	100.0000000	65,730.00
		2.829	False	TNOTE	DSR Disbursement	1/1/2026	65,730.00	100.0000000	65,730.00
Group ID Totals For:				4					
					Positive Transactions:		2,892,120.00		2,892,120.00
					Negative Transactions:		-4,389,677.42		-4,389,677.42
					Total Transactions:	45	<u>-1,497,557.42</u>		<u>-1,497,557.42</u>
Fund ID Totals For:				DSR					
					Positive Transactions:		2,892,120.00		2,892,120.00
					Negative Transactions:		-4,389,677.42		-4,389,677.42
					Total Transactions:	45	<u>-1,497,557.42</u>		<u>-1,497,557.42</u>
Fund ID:				CAPINT					
P	2	0.040	False	3.200000	Disbursement From Cap Int Fund	1/1/2011	1,666,900.84	100.0000000	1,666,900.84
		0.040	False	3.200000	Deposit to Cap Int Fund	2/1/2010	-1,624,054.12	100.0000000	-1,624,054.12
Group ID Totals For:				2					
					Positive Transactions:		1,666,900.84		1,666,900.84
					Negative Transactions:		-1,624,054.12		-1,624,054.12
					Total Transactions:	2	<u>42,846.72</u>		<u>42,846.72</u>
Fund ID Totals For:				CAPINT					
					Positive Transactions:		1,666,900.84		1,666,900.84
					Negative Transactions:		-1,624,054.12		-1,624,054.12
					Total Transactions:	2	<u>42,846.72</u>		<u>42,846.72</u>
Fund ID:				~CC					
P	5	3.006	True	TNOTE	Computation credit	2/1/2011	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2012	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2013	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2014	-1,500.00	100.0000000	-1,500.00
		3.006	True	TNOTE	Computation credit	2/1/2015	-1,500.00	100.0000000	-1,500.00
Group ID Totals For:				5					
					Positive Transactions:		0.00		0.00
					Negative Transactions:		-7,500.00		-7,500.00
					Total Transactions:	5	<u>-7,500.00</u>		<u>-7,500.00</u>

City of Metropolis
 2010 General Obligation Bonds
 Rebate Transactions by Fund
 \$69,632,562.50

Dated: 01/01/2010
 Delivered: 02/01/2010

Type	Inv Num	IRR	Recon	Document Number	Description	Transaction Date	Transaction Amount	Pool Pct	Pool Amt
<i>Fund ID Totals For:</i>				~CC	<i>Positive Transactions:</i>		0.00		0.00
					<i>Negative Transactions:</i>		-7,500.00		-7,500.00
					<i>Total Transactions:</i>	5	-7,500.00		-7,500.00
<i>Totals For Rebate Trans. Type:</i>				P	<i>Positive Transactions:</i>		64,566,020.84		64,566,020.84
					<i>Negative Transactions:</i>		-63,397,730.78		-63,397,730.78
					<i>Total Transactions:</i>	68	1,168,290.06		1,168,290.06

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010
1st Coupon: 01/01/2011

Pricing Summary

\$69,632,562.50

Type	Principal	Coupon Rate	Maturity Date	Reof Price	Reof Yield	OID/OIP	Gross Production
Serial Bonds	2,635,000.00	2.100	1/1/2012	100.000	2.100	-	2,635,000.00
	2,690,000.00	2.150	1/1/2013	100.000	2.150	-	2,690,000.00
	2,750,000.00	2.200	1/1/2014	100.000	2.200	-	2,750,000.00
	2,810,000.00	2.250	1/1/2015	100.000	2.250	-	2,810,000.00
	2,875,000.00	2.300	1/1/2016	100.000	2.300	-	2,875,000.00
	2,945,000.00	2.350	1/1/2017	100.000	2.350	-	2,945,000.00
	3,015,000.00	2.400	1/1/2018	100.000	2.400	-	3,015,000.00
	3,090,000.00	2.450	1/1/2019	100.000	2.450	-	3,090,000.00
	2,442,562.50 Z	2.500	1/1/2020	78.162	2.500	-	2,442,562.50
	3,165,000.00	2.550	1/1/2021	100.000	2.550	-	3,165,000.00
	3,250,000.00	2.600	1/1/2022	100.000	2.600	-	3,250,000.00
	3,335,000.00	2.650	1/1/2023	100.000	2.650	-	3,335,000.00
	3,425,000.00	2.700	1/1/2024	100.000	2.700	-	3,425,000.00
	3,520,000.00	2.750	1/1/2025	100.000	2.750	-	3,520,000.00
	3,620,000.00	2.800	1/1/2026	100.000	2.800	-	3,620,000.00
	3,725,000.00	2.850	1/1/2027	100.000	2.850	-	3,725,000.00
	3,830,000.00	2.900	1/1/2028	100.000	2.900	-	3,830,000.00
	3,945,000.00	2.950	1/1/2029	100.000	2.950	-	3,945,000.00
	4,060,000.00	3.000	1/1/2030	102.000	2.786	81,200.00	4,141,200.00
	4,185,000.00	3.050	1/1/2031	102.000	2.836	83,700.00	4,268,700.00
	4,320,000.00	3.100	1/1/2032	102.000	2.885	86,400.00	4,406,400.00
							<i>To Call 01/01/2021 @ 100.000</i>
							<i>To Call 01/01/2021 @ 100.000</i>
							<i>To Call 01/01/2021 @ 100.000</i>
	69,632,562.50					251,300.00	69,883,862.50

<i>Par amount of bonds</i>	69,632,562.50
<i>Underwriter discount (+)</i>	(696,325.63)
<i>Original issue discount/premium (+)</i>	251,300.00
<i>Credit enhancements (-)</i>	696,493.60
<i>Accrued interest (+)</i>	148,457.11
<i>Other costs (-)</i>	100,000.00
<i>= Proceeds to issuer</i>	68,539,500.39

<i>True interest cost (TIC)</i>	2.9281931
<i>All-in TIC</i>	2.9422177
<i>Arbitrage yield limit (AYL)</i>	2.8313153
<i>Net interest cost (NIC)</i>	2.9234096
<i>NIC interest</i>	25,459,928.99
<i>Bond years</i>	893,964,852.37
<i>Average bond years</i>	12.792

City of Metropolis
2010 General Obligation Bonds
A.Y.L. Verification Report
\$69,632,562.50

Dated: 01/01/2010
Delivered: 02/01/2010
MSRB 30/360 SEMI 4/3

<i>Period</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enh./ Sinking Fund Adj.</i>	<i>Periodic Debt Service</i>	<i>Present Value Factor</i>	<i>Discounted Debt Service</i>
0	1/1/2010			0.00	-	0.00	0.0000000	0.00
2	1/1/2011			1,781,485.00	-	1,781,485.00	0.9745575	1,736,159.61
3	7/1/2011			890,742.50	-	890,742.50	0.9609537	855,962.31
4	1/1/2012	2,635,000.00	2.100	890,742.50	-	3,525,742.50	0.9475398	3,340,781.31
5	7/1/2012			863,075.00	-	863,075.00	0.9343131	806,382.29
6	1/1/2013	2,690,000.00	2.150	863,075.00	-	3,553,075.00	0.9212711	3,273,345.21
7	7/1/2013			834,157.50	-	834,157.50	0.9084111	757,757.91
8	1/1/2014	2,750,000.00	2.200	834,157.50	-	3,584,157.50	0.8957306	3,210,439.55
9	7/1/2014			803,907.50	-	803,907.50	0.8832271	710,032.91
10	1/1/2015	2,810,000.00	2.250	803,907.50	-	3,613,907.50	0.8708982	3,147,345.50
11	7/1/2015			772,295.00	-	772,295.00	0.8587414	663,201.65
12	1/1/2016	2,875,000.00	2.300	772,295.00	-	3,647,295.00	0.8467542	3,088,362.40
13	7/1/2016			739,232.50	-	739,232.50	0.8349344	617,210.64
14	1/1/2017	2,945,000.00	2.350	739,232.50	-	3,684,232.50	0.8232796	3,033,153.38
15	7/1/2017			704,628.75	-	704,628.75	0.8117874	572,008.77
16	1/1/2018	3,015,000.00	2.400	704,628.75	-	3,719,628.75	0.8004557	2,977,398.16
17	7/1/2018			668,448.75	-	668,448.75	0.7892822	527,594.70
18	1/1/2019	3,090,000.00	2.450	668,448.75	-	3,758,448.75	0.7782646	2,925,067.75
19	7/1/2019			630,596.25	-	630,596.25	0.7674009	483,920.11
20	1/1/2020	2,442,562.50	2.500	1,313,033.75	-	3,755,596.25	0.7566887	2,841,817.41
21	7/1/2020			630,596.25	-	630,596.25	0.7461262	470,504.35
22	1/1/2021	3,165,000.00	2.550	630,596.25	-	3,795,596.25	0.7357110	2,792,461.93
23	7/1/2021			590,242.50	-	590,242.50	0.7254412	428,186.25
24	1/1/2022	3,250,000.00	2.600	590,242.50	-	3,840,242.50	0.7153148	2,746,982.41
25	7/1/2022			547,992.50	-	547,992.50	0.7053298	386,515.43
26	1/1/2023	3,335,000.00	2.650	547,992.50	-	3,882,992.50	0.6954841	2,700,559.55
27	7/1/2023			503,803.75	-	503,803.75	0.6857759	345,496.45
28	1/1/2024	3,425,000.00	2.700	503,803.75	-	3,928,803.75	0.6762031	2,656,669.44
29	7/1/2024			457,566.25	-	457,566.25	0.6667640	305,088.72
30	1/1/2025	3,520,000.00	2.750	457,566.25	-	3,977,566.25	0.6574567	2,615,077.61
31	7/1/2025			409,166.25	-	409,166.25	0.6482793	265,254.01
32	1/1/2026	3,620,000.00	2.800	409,166.25	-	4,029,166.25	0.6392300	2,575,563.88
33	7/1/2026			358,486.25	-	358,486.25	0.6303070	225,956.39
34	1/1/2027	3,725,000.00	2.850	358,486.25	-	4,083,486.25	0.6215086	2,537,921.66
35	7/1/2027			305,405.00	-	305,405.00	0.6128329	187,162.25
36	1/1/2028	3,830,000.00	2.900	305,405.00	-	4,135,405.00	0.6042784	2,498,936.04
37	7/1/2028			249,870.00	-	249,870.00	0.5958433	148,883.37
38	1/1/2029	3,945,000.00	2.950	249,870.00	-	4,194,870.00	0.5875260	2,464,595.08
39	7/1/2029			191,681.25	-	191,681.25	0.5793247	111,045.69
40	1/1/2030	4,060,000.00	3.000	191,681.25	-	4,251,681.25	0.5712379	2,428,721.65
41	7/1/2030			130,781.25	-	130,781.25	0.5632641	73,664.38

City of Metropolis
2010 General Obligation Bonds

Dated: 01/01/2010
Delivered: 02/01/2010
MSRB 30/360 SEMI 4/3

A.Y.L. Verification Report
\$69,632,562.50

Period	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enh./ Sinking Fund Adj.	Periodic Debt Service	Present Value Factor	Discounted Debt Service
42	1/1/2031	4,185,000.00	3.050	130,781.25	-	4,315,781.25	0.5554015	2,396,991.25
43	7/1/2031			66,960.00	-	66,960.00	0.5476486	36,670.55
44	1/1/2032	4,320,000.00	3.100	66,960.00	-	4,386,960.00	0.5400040	2,368,976.08
		69,632,562.50		25,163,192.50	0.00	94,795,755.00		69,335,826.02

True Interest Cost (TIC)	2.9281931
Net Interest Cost (NIC)	2.9234096
Arbitrage Yield Limit (AYL)	2.8313153
Arbitrage Net Interest Cost (ANIC)	2.8479787

Face value of bond Issue.	\$69,632,562.50
Accrued interest (+)	\$148,457.11
Original issue premium/discount (+)	\$251,300.00
Bond surety fee (-)	\$0.00
Lump-sum credit enhancements (-)	\$696,493.60
Other AYL costs (-)	\$0.00
= AYL Target	\$69,335,826.01